Microsoft + 🚬 NUANCE

Specialty AI enhancements in DAX Copilot for Epic

DAX Copilot employs a sophisticated medical AI model to generate clinical documentation summaries from the transcript of recordings created by clinicians. Dedicated clinical integrity teams continuously monitor and refine the model for accuracy and effectiveness.

In April 2025, DAX Copilot will begin to introduce specialty-specific AI enhancements to meet your medical community's unique documentation requirements and improve the overall quality of your clinical documentation.

Benefits of summaries generated by the specialty AI models:

- HPI summary includes specialty-specific content captured when recording.
- Physical exam summary includes required specialty-specific subheadings and findings.
- Results appear in the appropriate summary sections(s) depending on the source of the information and specialty requirements.
- Assessment and Plan provides precision terminology required for specialty specific diagnosis and treatments.
- Past procedures appear in the appropriate summary section(s) depending on the source of the information.
- Customizable templates and AI capabilities can be applied to further customize the summaries.

Clinicians: Verify your Primary specialty setting in DAX Copilot

Your **Primary** specialty in DAX Copilot determines the AI model used to generate the SmartSection summaries for your note. If you modify your Primary specialty, the new model will apply the next time a summary generates.

To verify your Primary specialty:

- 1. Select a patient in Epic Haiku or Canto and create a new (short) pre-charting recording with DAX Copilot. This recording will allow you to access DAX Copilot in Epic Hyperspace to verify your *Primary* specialty selection. (*NOTE:* you can also select a note in progress if it includes SmartSection content from a DAX Copilot recording.)
- 2. Launch **DAX Copilot** from the *Actions* menu beside any DAX Copilot SmartSection included in the Epic note activity.

NOTE: The **Actions** menu will only appear beside a DAX Copilot SmartSection <u>after</u> you create at least one ambient recording with DAX Copilot in Haiku or Canto. Contact your Epic administrator if you do not see the Actions menu after creating a recording.



- 3. Select the Settings icon.
- 4. Select Profile.
- 5. Verify that your **Primary** specialty is correct or select an appropriate specialty from the options in the drop-down list.
 - Your selection is automatically saved.
 - At this time, the Secondary specialty setting does not affect the generated clinical summaries.

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Settings	∠ ×	< Settings ∠ [¬] ×
Auto-style Apply your style to every Al-generated note; writing takes longer. You can turn off auto-style at any time. Takes effect with the next recording. <u>Configure your</u> style		Profile Role Physician
හි General	>	Specialty 5
T Style & format	>	Primary Cardiovascular Disease/Cardiology
O Profile	>	Secondary (optional)



Administrators

Installation:

- No separate Epic SU is required.
- Specialty AI models will automatically become available to all users on the date of release.
- Additional specialty AI models will become available in future releases.

Reference link for AI specialty mapping.

Configuration:

- Clinicians can select their *Primary specialty* in the Settings in the DAX Copilot activity in Epic Hyperdrive.
- Administrators with access to the Nuance Management Center (NMC) can also view and modify the Primary specialty setting for individual clinicians.
- As mentioned above, the Secondary specialty setting does not affect the generated clinical summaries at this time.

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