

# DAX Copilot quick reference

## 1 Record your encounter using DAX Copilot within the PowerMic Mobile app.

Begin with patient/visit identifiers



Use DAX Copilot to capture:

- Reason for visit
- H&P, past history
- Medications, allergies
- Physical exam
- Assessment and plan

Verbalize, following [best practices](#):

- Guide the conversation
- Specify location and laterality
- Prompt for symptoms
- Describe exam actions & findings
- Articulate the plan of care



## 2 Edit in the mobile app or desktop app.

- Any edits made are automatically saved and synchronized and appear in both apps

## 3 Customize your note using DAX Copilot features.

- Style wizard to set your style preferences
- AI capabilities to perform functions with the click of a button
- Customizable templates, available for Allergies, HPI, and A&P sections

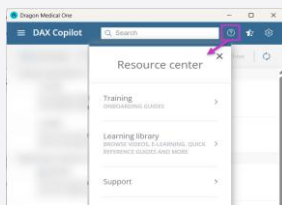
## 4 Transfer from the desktop app to your EHR.

- Transfer specific text, a specific section, multiple sections, or the entire summary
- Transfer using voice commands or using copy-paste

## 5 Finalize the note in your EHR.

### Support and training options:

- Open the **Resource center** in the Dragon Medical One with DAX Copilot desktop app. The Learning Library contains training materials, videos, handouts, etc.
- See the [DAX Copilot FAQs](#).



- [Get tech support](#)



- [Connect to a live consultant](#) (8a-7p ET M-F excl. holidays)



- [Schedule instructor-led training](#)

